



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, April 16, 2026

Prepared by
Senfin Research



Daily Report



CSE Trade Summary

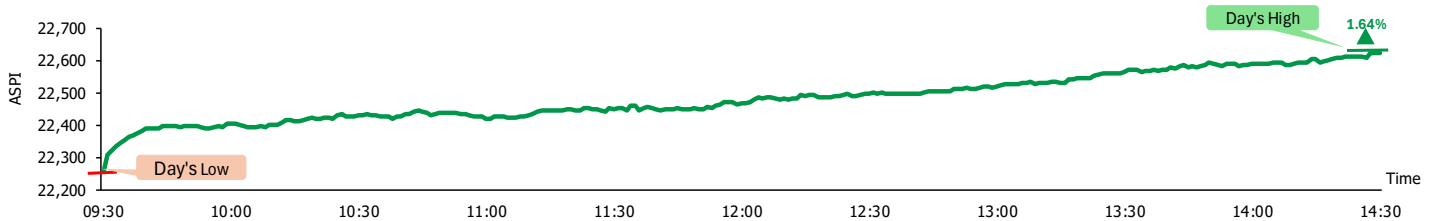
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,589.0	22,261.5	327.5	1.47	(35.3)	(0.2)
S&P SL 20 Index	6,230.8	6,175.0	55.8	0.9	73.4	1.2
RSI	56.8	56.8				
Value of Turnover (LKR Mn)	4,962.7	3,051.8	1,910.9	62.6		
TRI on All Share (ASTRI)	35,141.4	34,629.3				
Foreign Purchases (LKR Mn)	77.3	53.0				
Foreign Sales (LKR Mn)	203.2	172.4				
Foreign Net Flow (LKR Mn)	(126.0)	(119.4)				
Volume of Turnover (No. in Mn)	242.7	188.0				
Market Capitalization (LKR Bn)	8,127.5	7,991.4				

Market Valuation

PER (x)	11.5
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
16-Apr-2026	22,261.48	22,626.15	364.67	22,261.48	0.00	22,588.97	327.49	1.47%

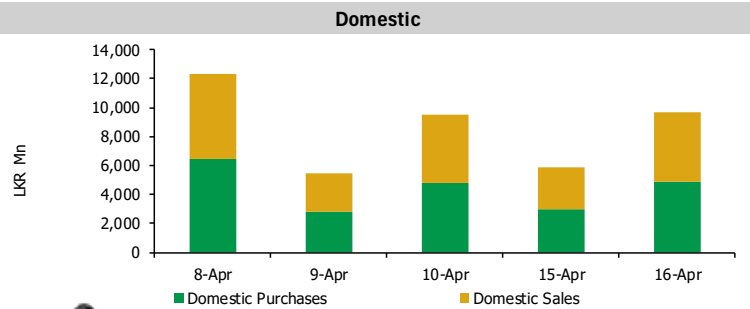


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
SEMB(X)	0.3	0.1	50.00%
SHL	16.2	3.2	24.61%
AMSL	20.3	3.6	21.55%
MHDL	11.6	2.0	20.83%
AMF	63.4	10.4	19.62%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SLND	1,711.5	(155.3)	-8.31%
RFL	33.1	(2.5)	-7.02%
CITW	1.9	(0.1)	-5.00%
RHL(X)	40.0	(2.0)	-4.76%
CERA	172.5	(6.0)	-3.36%

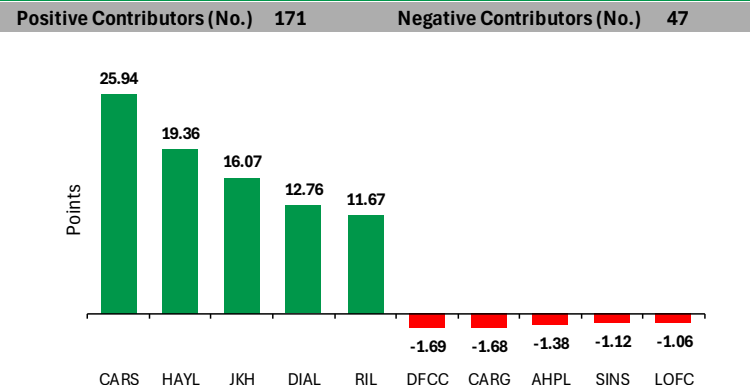
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	7,000,000	20.40	142,800,000
SAMP	600,000	150.00	90,000,000
HAYL	180,000	226.00	40,590,000
LOLC	54,000	560.00	30,240,000

Contributors to ASPI



Daily Foreign Participation



Top Net Foreign Activities (Based on Value)

Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PKME	46.76	HHL	(61.52)
SAMP	4.51	HAYL	(18.84)
RICH	3.31	CCS	(18.29)
SUN	2.37	CFIN	(14.69)
CRL	2.08	PABC	(12.42)

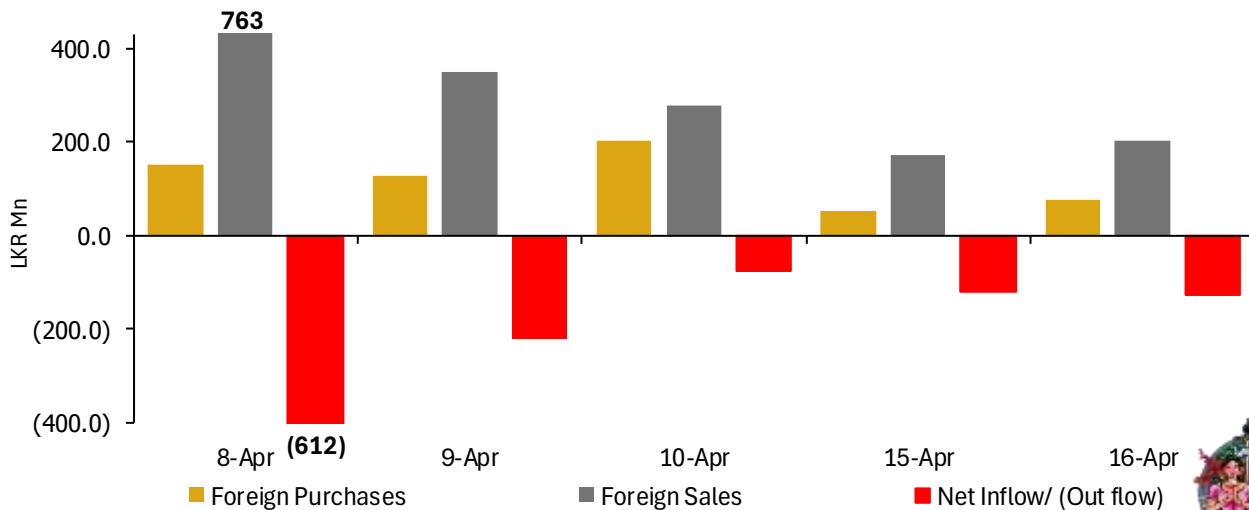
Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	16,183	38,305	(22,122)

*From January 02 to April 16, 2026



Foreign Activities During Last 5 Days



Source: CSE

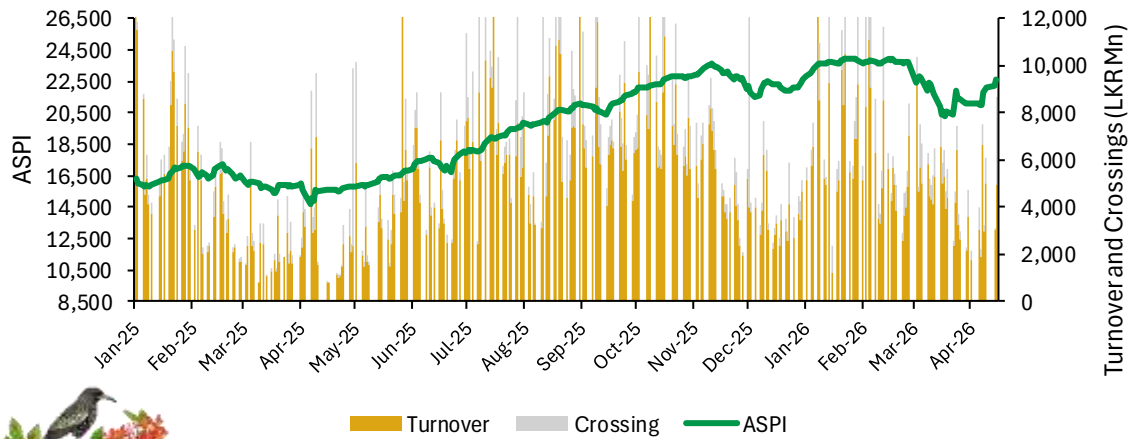


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April*	29,285	4,361	15%

*Upto April 16, 2026

ASPI vs Market Turnover



Turnover Crossing ASPI

Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	951,394,504.30	19.22%
Diversified Financials	763,759,493.30	15.43%
Insurance	514,324,011.10	10.39%
Consumer Services	510,065,197.60	10.31%
Banks	462,045,078.70	9.34%
Food Beverage & Tobacco	338,114,580.90	6.83%
Real Estate Management & Development	288,509,235.70	5.83%
Materials	285,083,323.60	5.76%
Health Care Equipment & Services	270,594,646.95	5.47%
Retailing	159,111,992.70	3.22%
Energy	126,959,130.50	2.57%
Transportation	86,587,661.50	1.75%
Consumer Durables & Apparel	79,218,378.85	1.60%
Utilities	37,487,319.90	0.76%
Telecommunication Services	30,735,688.80	0.62%
Software & Services	20,806,817.40	0.42%
Commercial & Professional Services	19,696,435.70	0.40%
Food & Staples Retailing	3,310,543.20	0.07%
Household & Personal Products	565,459.80	0.01%
Automobiles & Components	405,240.50	0.01%



Source: CSE